

STATE OF TENNESSEE

Office of the Attorney General



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December 4, 2013

Ms. Mary Schneider
The Recovery Support Foundation
303 N Church St
Suite 100
Murfreesboro, TN 37130

RE: Settlement proceeds in SeniorTrust of Florida, Inc. and ElderTrust of Florida, Inc.
Receiverships

Dear Ms. Schneider,

Earlier this year, the Office of the Tennessee Attorney General was involved in the settlement of litigation arising out of the receiverships of two Tennessee public benefit nonprofit corporations, SeniorTrust of Florida, Inc., and ElderTrust of Florida, Inc., which resulted in proceeds of approximately \$40 million to be distributed for charitable purposes. Our Office, which oversees Tennessee nonprofits, is now in the process of developing a proposed plan for distribution of those proceeds for recommendation to and approval by the Davidson County Chancery Court.

You had previously indicated an interest in those settlement proceeds and we would now like to give you the opportunity to submit your proposal in writing for our consideration, along with a copy of your most recent Form 990 and audited financial statement. You may also submit any other information about your organization and/or proposal that you believe may be helpful to us. Please note that there are certain initial criteria that must be met in order for us to consider your proposal: 1) you must have a 501(c)(3) tax exemption status from the Internal Revenue Service that is current and in good standing; 2) you must be current with all your filings with the Tennessee Secretary of State; 3) you must be located in and provide services for residents of Tennessee; and 4) you must comply with the State's Employment and Grantee Non-Discrimination Policy. Also, please be aware that the following types of requests/proposals will not be considered: 1) projects that have explicit religious content, express a particular religious view or advance a religious purpose; 2) debt retirement or budget deficits; 3) endowment funds

or general fundraising campaigns; 4) grants to individuals except as part of a qualified scholarship program.

The deadline for submitting your proposal is Friday, December 20, 2013. The proposal may be submitted in electronic format to Janet.Kleinfelter@ag.tn.gov, or it may be submitted in paper format to the following address:

Janet M. Kleinfelter
Deputy Attorney General
Public Interest Division
P.O. Box 20207
Nashville, TN 37202.

If you have any questions, please feel free to contact me at (615) 741-7403.

Sincerely,

A handwritten signature in black ink that reads "Janet M. Kleinfelter". The signature is written in a cursive style with a large initial "J" and a long horizontal stroke at the end.

JANET M. KLEINFELTER
Deputy Attorney General
Public Interest Division